PIMCO ETFs: Now available to Australian investors

PIMCO

PIMCO has been an industry leader in fixed income ETFs for over 15 years. Our active ETFs benefit from 50 years of active management expertise and the full strength of our investment platform. PIMCO's time-tested investment process and in-house research are leveraged to help meet our objective of delivering the best outcomes for our clients across different market environments.

U.S. $39bn

Assets under management in PIMCO ETFs*

50+

Years of managing fixed income products

15

Years of managing ETF products

The PIMCO ETF range

Australian investors can now access PIMCO's innovative active fixed income ETFs, aimed at providing investors with institutional-grade investment solutions and enhancing access to global fixed income opportunities.

Ticker	PAUS	PGBF	PDFI	PCRD
Name	PIMCO Australian Bond Active ETF	PIMCO Global Bond Active ETF	PIMCO Diversified Fixed Interest Active ETF	PIMCO Global Credit Active ETF
Description	A diverse, actively managed portfolio of fixed income securities that invests predominantly in a wide range of high-quality bonds from issuers in Australia and New Zealand.	Invests primarily in a diversified portfolio of investment grade bonds denominated in major world currencies.	With a strategic 50% allocation to both the Australian and Global bond markets, the fund aims to take advantage of opportunities locally and globally.	An actively managed portfolio that aims to provide well-diversified exposure to non-government fixed interest markets.
Benchmark	Bloomberg AusBond Composite 0+ Yr Index	Bloomberg Global Aggregate Bond Index Hedged into AUD	50% Barclays Global Aggregate Index Hedged into AUD and 50% Bloomberg AusBond Composite 0+ Yr Index	Bloomberg Global Aggregate ex-Treasury Index Hedged into AUD
Management Fee**	0.50%	0.49%	0.50%	0.61%

* As of 31 December 2024.

** In addition to the Management Fee there are other fees & costs associated with an investment in this fund. For a detailed explanation on fees & costs please refer to the Product Disclosure Statement.

Why PIMCO for ETFs?

The PIMCO advantage

PIMCO aims to deliver its fixed income expertise in whatever form that makes most sense for our clients – and increasingly that means ETFs.

ETFs address important needs for fixed income investors:

- They offer an easy way to gain instant access to a **diversified allocations of bonds.**
- They **trade efficiently** on an open exchange, **without the same minimum investment levels as other managed funds.**
- They offer **greater levels of transparency** than traditional managed funds and are **priced continuously** throughout each trading day.

For those considering an active bond ETF, PIMCO's fixed income specialisation and expertise as one of the world's largest active ETF managers offers distinct advantages.

Global Investment Platform

PIMCO's global investment platform encompasses portfolio management, trade execution, and risk management, with 80+ portfolio analytics professionals and an industry-leading suite of tools dedicated to enhancing portfolio optimisation.

Time-tested Investment Process

PIMCO's investment process combines our top-down macroeconomic insight with bottom-up research and analysis. We apply our rigour, ratings and reach to gain an unparalleled understanding of bond issuers – leveraging our industry-renowned expertise to find opportunity and protect capital.

A History of ETF Innovation

As one of the largest managers of active fixed income ETFs, PIMCO has been at the forefront of active fixed income ETF investing for over a decade, with a 15-year track record in ETF products.

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