

## PIMCO Luxembourg Trust – CommoditiesPLUS Strategy Fund

Report of income for UK tax purposes

Dear Investor,

The classes of units listed below are registered with HM Revenue & Customs in the UK as "reporting funds". As such, the funds are required to make reports of income to the investors. This report comprises the report of income required to be sent to participants under Regulation 90 of the Offshore Funds (Tax) Regulations 2009 for the period ended 31 May 2018.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

The amounts reported are treated as arising throughout the year and should be shown as such in your tax return.

If you held your units for less than the full period, you should pro rate these figures accordingly based on your actual holding period.

As the tax basis for different investors varies, the report is split into those amounts which should be considered by individual investors and those amounts which should be considered by corporate investors.

### Reportable income per unit under transparent reporting - UK Corporate investors

CommoditiesPLUS Strategy Fund	EUR Hedged Accumulation		USD Accumulation		USD Distribution	
	Total	Per Unit	Total	Per Unit	Total	Per Unit
	\$	\$	\$	\$	\$	\$
<b><u>Dividends</u></b>						
Dividend income from affiliate investments	209,896	0.0211	105,734	0.0149	505	0.0122
<b><u>Bonds</u></b>						
Interest income	2,512,388	0.2530	1,265,628	0.1784	6,040	0.1454
Foreign tax withholding	(156)	(0.0000)	(104)	(0.0000)	0	0.0000
Foreign exchange	900,996	0.0907	(1,254,401)	(0.1768)	34,400	0.8280
Profits, gains, losses arising on bonds held	(3,324,893)	(0.3348)	(1,674,898)	(0.2361)	(7,994)	(0.1924)
<b><u>Derivatives</u></b>						
Profits, gains, losses from derivatives	17,318,103	1.7437	8,723,905	1.2298	41,636	1,0021
Foreign exchange	(2,827,657)	(0.2847)	283,856	0.0400	(39,032)	(0.9394)
<b><u>Expenses</u></b>						
Management fees	(925,055)	(0.0931)	(486,901)	(0.0686)	(2,317)	(0.0558)
Tax d'abonnement	(16,003)	(0.0016)	(7,086)	(0.0010)	(34)	(0.0008)
Interest expense	(24,666)	(0.0025)	(13,090)	(0.0018)	(59)	(0.0014)
Other fees	(401)	0.0000	(208)	(0.0000)	(1)	(0.0000)

The fund remains a reporting fund at the date of this report.

**Reportable income per unit under transparent reporting - UK individual investors**

	EUR Hedged Accumulation		USD Accumulation		USD Distribution	
	Total	Per Unit	Total	Per Unit	Total	Per Unit
<b>CommoditiesPLUS Strategy Fund</b>	\$	\$	\$	\$	\$	\$
<b><u>Dividends</u></b>						
Dividend income from affiliate investments	209,896	0.0211	105,734	0.0149	505	0.0122
<b><u>Bonds</u></b>						
Interest income	2,512,388	0.2530	1,265,628	0.1784	6,040	0.1454
Foreign tax withholding	(156)	(0.0000)	(104)	(0.0000)	0	0.0000
<b><u>Expenses</u></b>						
Management fees	(925,055)	(0.0931)	(486,901)	(0.0686)	(2,317)	(0.0558)
Tax d'abonnement	(16,003)	(0.0016)	(7,086)	(0.0010)	(34)	(0.0008)
Interest expense	(24,666)	(0.0025)	(13,090)	(0.0018)	(59)	(0.0014)
Other fees	(401)	0.0000	(208)	0.0000	(1)	(0.0000)

**Source by source split of withholding tax**

	EUR Hedged Accumulation		USD Accumulation		USD Distribution	
	\$	\$	\$	\$	\$	\$
Source Country	Total	Per Unit	Total	Per Unit	Total	Per Unit
United States	(31)	(0.0000)	(10)	(0.0000)	0	0.0000
Brazil	(125)	(0.0000)	(94)	(0.0000)	0	0.0000

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**PIMCO Luxembourg Trust – Global Real Return Fund in Swiss Francs**

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**Reportable income per unit under transparent reporting - UK Corporate investors**

<b>Global Real Return Fund in Swiss Francs – CHF Accumulation</b>	<b>Total</b>	<b>Per Unit</b>
	<b>CHF</b>	<b>CHF</b>
<b><u>Bonds</u></b>		
Interest income	6,797,924	0.2641
Foreign tax withholding	(663)	(0.0000)
Foreign exchange	(780,688)	(0.0303)
Profits, gains, losses arising on bonds held	2,081,146	0.0808
<b><u>Derivatives</u></b>		
Profits, gains, losses from derivatives	2,102,014	0.0817
Foreign exchange	(558,305)	(0.0217)
<b><u>Expenses</u></b>		
Management fees	(1,089,885)	(0.0423)
Tax d'abonnement	(35,805)	(0.0014)
Interest expense	(342,565)	(0.0133)
Other fees	0	0.0000

**Reportable income per unit under transparent reporting - UK individual investors**

<b>Global Real Return Fund in Swiss Francs – CHF Accumulation</b>	<b>Total</b>	<b>Per Unit</b>
	<b>CHF</b>	<b>CHF</b>
<b><u>Bonds</u></b>		
Interest income	6,797,924	0.2641
Foreign tax withholding	(663)	(0.0000)
<b><u>Expenses</u></b>		
Management fees	(1,089,885)	(0.0423)
Tax d'abonnement	(35,805)	(0.0014)
Interest expense	(342,565)	(0.0133)
Other fees	0	0.0000

**Source by source split of withholding tax**

<b>Source Country</b>	<b>Total</b>	<b>Per Unit</b>
Japan	663	0.0000

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**PIMCO Luxembourg Trust – Global Investment Grade Credit Fund**

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**Reportable income per unit under transparent reporting - UK Corporate investors**

<b>Global Investment Grade Credit Fund - USD Accumulation</b>	<b>Total</b>	<b>Per Unit</b>
	<b>\$</b>	<b>\$</b>
<b><u>Bonds</u></b>		
Interest income	8,423,160	0.4693
Foreign tax withholding	(736)	(0.0000)
Foreign exchange	425,974	0.0237
Profits, gains, losses arising on bonds held	(4,692,115)	(0.2614)
<b><u>Derivatives</u></b>		
Profits, gains, losses from derivatives	1,147,455	0.0639
Foreign exchange	(2,294,982)	(0.1279)
<b><u>Expenses</u></b>		
Management fees	(945,270)	(0.0527)
Tax d'abonnement	(23,525)	(0.0013)
Interest expense	(80,810)	(0.0045)
Other fees	(14)	(0.0000)

**Reportable income per unit under transparent reporting - UK individual investors**

<b>Global Investment Grade Credit Fund - USD Accumulation</b>	<b>Total</b>	<b>Per Unit</b>
	<b>\$</b>	<b>\$</b>
<b><u>Bonds</u></b>		
Interest income	8,423,160	0.4693
Foreign tax withholding	(736)	(0.0000)
<b><u>Expenses</u></b>		
Management fees	(945,270)	(0.0527)
Tax d'abonnement	(23,525)	(0.0013)
Interest expense	(80,810)	(0.0045)
Other fees	(14)	(0.0000)

**Source by source split of withholding tax**

<b>Source Country</b>	<b>Total</b>	<b>Per Unit</b>
Singapore	(426)	(0.0000)
Poland	(310)	(0.0000)

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