## PIMCO

# **Trusted Contact Information**

### **PIMCO Funds**

#### **CLASS A AND CLASS C SHARES**

#### **Contact Information:**

Phone: 800.426.0107 Website: www.pimco.com

#### **Direct Mail:**

PIMCO Funds P.O. Box 219294 Kansas City, MO 64121

### **Overnight Mail:**

PIMCO Funds 801 Pennsylvania Avenue, Ste 219294 Kansas City, MO 64105-1307 In conjunction with new FINRA Rule 2165 and amendments to FINRA Rule 4512, that became effective on February 5, 2018, we are seeking to obtain the name and contact information for a "trusted contact" person for shareholder accounts. We could reach out to the "trusted contact" if, for example, we were unable to contact you after multiple attempts, or if you became subject to a disability, or we had reason to believe that you were being abused or exploited by a third party.

If you choose to provide information about a trusted contact person, you agree that the trusted contact you have listed below may be contacted by the firm about your account. You are also agreeing that the firm, or an associated person of the firm, is authorized to contact the trusted contact, and disclose information about your account, to address possible financial exploitation, to confirm the specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee or holder of a power of attorney, or as otherwise permitted by FINRA Rule 2165. You are not required to provide a trusted contact person to us.

Please note, assigning a trusted contact does **not** give the trusted contact any discretionary authority over your account; accordingly, the individual you list, on the basis of being listed as a trusted contact, will not be able to make purchases, effectuate sales or disbursements, or conduct any other activity.

The designation below will replace any previously submitted trusted contact information.

1. Account Information		
Account Name		
Account Number(s)		
2. Trusted Contact Information		
Trusted Contact Name	Relationship to Owner	
Home Phone Number ( )	Cell Phone Number (	)
Email Address		Age
Mailing Address		
City	State	Zip Code
3. Authorized Signer(s)		
Account Owner Signature X	Date	
Print Name		
Account Owner Signature X	Date	
Print Name		