

# PIMCO

## Auction Rate Preferred Securities: Max Rates

Data as of June 21, 2024

MUNICIPAL FUNDS			
Cusip	Series	Auction Date*	Max Rate
PIMCO Municipal Income Fund (PMF)			
72200R206	A	6/17/2024	5.97
72200R305	B	6/18/2024	2.17
72200R404	C	6/18/2024	2.17
72200R503	D	6/20/2024	2.12
72200R602	E	6/21/2024	2.12
PIMCO Municipal Income Fund II (PML)			
72200W205	A	6/17/2024	2.17
72200W304	B	6/18/2024	2.17
72200W403	C	6/18/2024	2.17
72200W502	D	6/20/2024	2.12
72200W601	E	6/21/2024	2.12
PIMCO Municipal Income Fund III (PMX)			
72201A202	A	6/17/2024	2.17
72201A301	B	6/18/2024	2.17
72201A400	C	6/18/2024	5.97
72201A509	D	6/20/2024	5.83
72201A608	E	6/21/2024	5.83
PIMCO California Municipal Income Fund (PCQ)			
72200N205	A	6/17/2024	2.17
72200N304	B	6/18/2024	2.17
72200N403	C	6/21/2024	2.12
PIMCO California Municipal Income Fund II (PCK)			
72200M207	A	6/17/2024	2.17
72200M306	B	6/18/2024	2.17
72200M405	C	6/18/2024	2.17
72200M504	D	6/20/2024	2.12
72200M603	E	6/21/2024	2.12
PIMCO California Municipal Income Fund III (PZC)			
72201C208	A	6/18/2024	2.17
72201C307	B	6/20/2024	2.12
PIMCO New York Municipal Income Fund (PNF)			
72200T301	A	6/18/2024	2.17
PIMCO New York Municipal Income Fund II (PNI)			
72200Y201	A	6/18/2024	5.97
72200Y300	B	6/21/2024	2.12
PIMCO New York Municipal Income Fund III (PYN)			
72201E204	A	6/17/2024	2.17

TAXABLE FUNDS			
Cusip	Series	Auction Date*	Max Rate
PIMCO Corporate and Income Strategy Fund (PCN)			
72200U209	M	6/17/2024	4.25
72200U308	T	6/18/2024	4.25
72200U605	F	6/21/2024	4.25
PIMCO Corporate and Income Opportunity Fund (PTY)			
72201B200	M	6/17/2024	4.25
72201B309	T	6/18/2024	10.63
72201B408	W	6/18/2024	4.25
72201B507	TH	6/20/2024	10.63
72201B606	F	6/21/2024	4.25
PIMCO Income Strategy Fund (PFL)			
72201H207	T	6/18/2024	4.28
72201H306	W	6/18/2024	4.28
72201H405	TH	6/20/2024	4.29
PIMCO Income Strategy Fund II (PFN)			
72201J500	M	6/17/2024	4.28
72201J203	T	6/18/2024	4.28
72201J302	W	6/18/2024	4.28
72201J401	TH	6/20/2024	10.74
72201J609	F	6/21/2024	10.74
PIMCO High Income Fund (PHK)			
722014206	M	6/17/2024	4.25
722014305	T	6/18/2024	4.25
722014404	W	6/18/2024	4.25
722014503	TH	6/20/2024	4.25
722014602	F	6/21/2024	4.25

\*Due to observance of Juneteenth on Wednesday, June 19, 2024 Wednesday's auctions were conducted on Tuesday, June 18, 2024

Investment Products

Not FDIC Insured | May Lose Value | Not Bank Guaranteed

## Auction Rate Preferred Securities: Max Rates

Data as of June 21, 2024

In general: Maximum Rate = Applicable Percentage x Reference Rate.

FUND	APPLICABLE %		REFERENCE RATE	=	MAX RATE <sup>1</sup>
Municipal Funds					
PMF, PML, PMX, PCQ, PCK, PZC, PNF, PNI, PYN	110% <sup>2</sup>	X	The higher of 30-day "AA" Financial Composite Commercial Paper Rates OR The Taxable Equivalent of the Short-Term Municipal Obligation Rate <sup>3</sup>	=	Max Rate for Municipal Funds
Taxable Funds <sup>4</sup>					
PCN	160%	X	7-day "AA" Financial Composite Commercial Paper Rates	=	Max Rate for PCN
PHK	160%	X	7-day "AA" Financial Composite Commercial Paper Rates	=	Max Rate for PHK
PTY	200%	X	7-day "AA" Financial Composite Commercial Paper Rates	=	Max Rate for PTY
PFL, PFN	200%	X	The higher of LIBOR Replacement Rate <sup>5</sup> OR	=	Max Rate for PFL, PFN <sup>6</sup>
	2.00%	+	LIBOR Replacement Rate <sup>5</sup>	=	

<sup>1</sup>Please see updated information on Max Rates that is posted at [Pimco.com/closedendfunds](http://Pimco.com/closedendfunds). In any event, the Max Rate will not be lower than 0%.

<sup>2</sup>150% if all or part of the dividend consists of taxable income or capital gain.

<sup>3</sup>"Taxable Equivalent of the Short-Term Municipal Obligation Rate" means 90% of the quotient of (A) the per annum rate expressed on an interest equivalent basis equal to the S&P 7 Day Index divided by (B) 1.00 minus the Marginal Tax Rate (expressed as a decimal).

<sup>4</sup>The applicable % for PCN, PFL, and PFN are effective May 3, 2021.

<sup>5</sup>LIBOR Replacement rate means prior business day SOFR rate plus the spread adjustment of 0.03839%.

<sup>6</sup>For the avoidance of doubt, the Max Rate for PFL and PFN may be less than the Applicable %, but will not be lower than 0%.

Past performance is no guarantee of future results. Investing in securities entails risk, including possible loss of principal. The use of leverage may cause a Fund to liquidate portfolio positions when it may not be advantageous to do so to satisfy its obligations or to meet segregation requirements. The use of leverage may cause a Fund to be more volatile, which may increase the risk of investment loss. Leverage, including borrowing, may cause a Fund to be more volatile than if the Fund had not been leveraged. Derivatives may involve certain costs and risks such as liquidity, interest rate, market, credit, management and the risk that a position could not be closed when most advantageous. Investing in derivatives could lose more than the amount invested.

Closed-end funds, unlike open-end funds, are not continuously offered. After the initial public offering, shares are sold on the open market through a stock exchange. Closed-end funds may be leveraged and carry various risks depending upon the underlying assets owned by a fund. Investment policies, management fees and other matters of interest to prospective investors may be found in each closed-end fund annual and semi-annual report. For additional information, please contact your investment professional. For additional information, contact your financial advisor or call 1-844-337-4686.

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